

KPRO and Associates, Inc.

TRANSMITTAL LETTER

October 25, 2005

Ms. Maria L. Race Midwest Generation EME, LLC One Financial Place 440 South LaSalle Street, Suite 3500 Chicago, Illinois 60605

VIA U.S. MAIL

KPRG Project No. 15805

Re: Re-Issuance of Figure 4-1 for Geotechnical Summary Report

Dear Ms. Race:

As requested, enclosed are five copies of Figure 4-1 for the above referenced document with the boring location titles enlarged for clarity. KPRG and Associates, Inc. (KPRG) appreciates the continued opportunity for providing our technical services to Midwest Generation. If there are any questions, please contact me at 262-781-0475.

Sincerely,

KPRG and Associates, Inc.

Richard R. gust Richard R. Gnat, P.G.

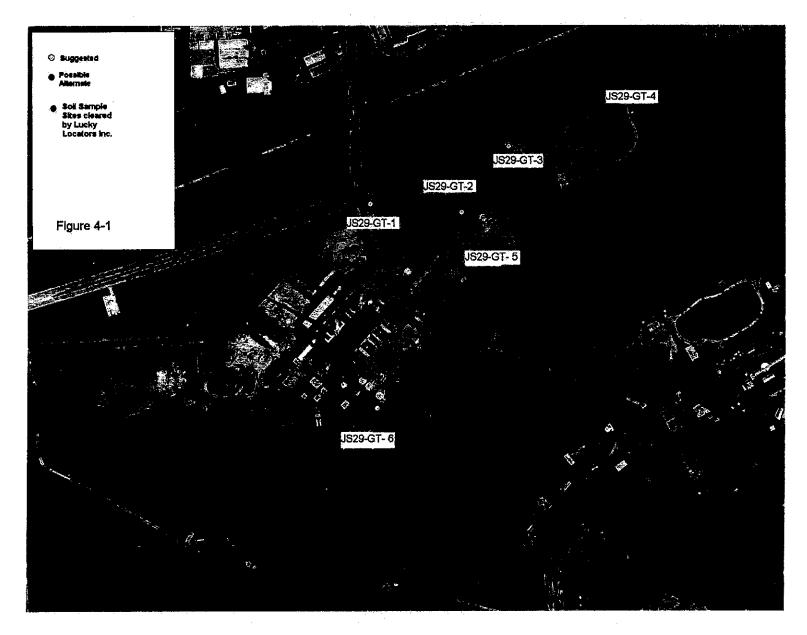
Principal

14665 West Lisbon Road, Sulte 28 Brookfield, Wisconsin 53005 Telephone 262-781-0475 Facsimile 262-781-0478

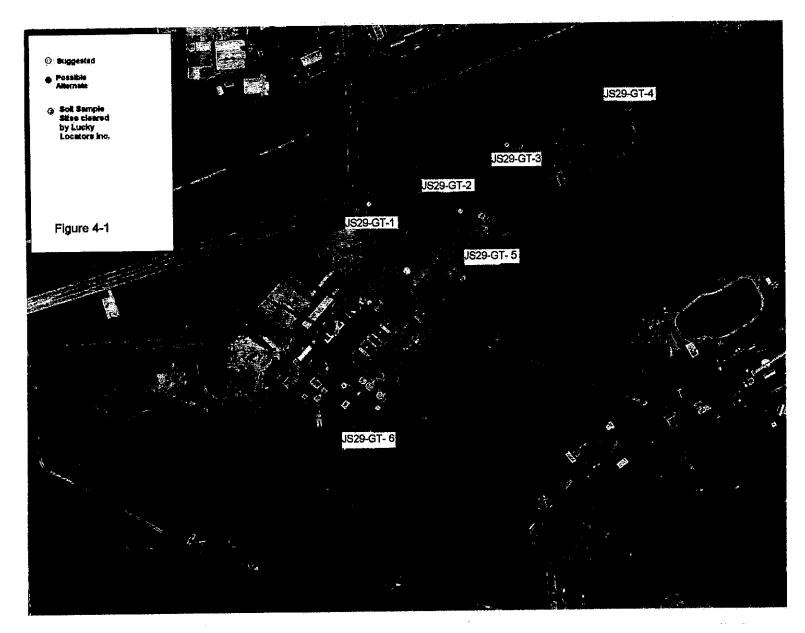
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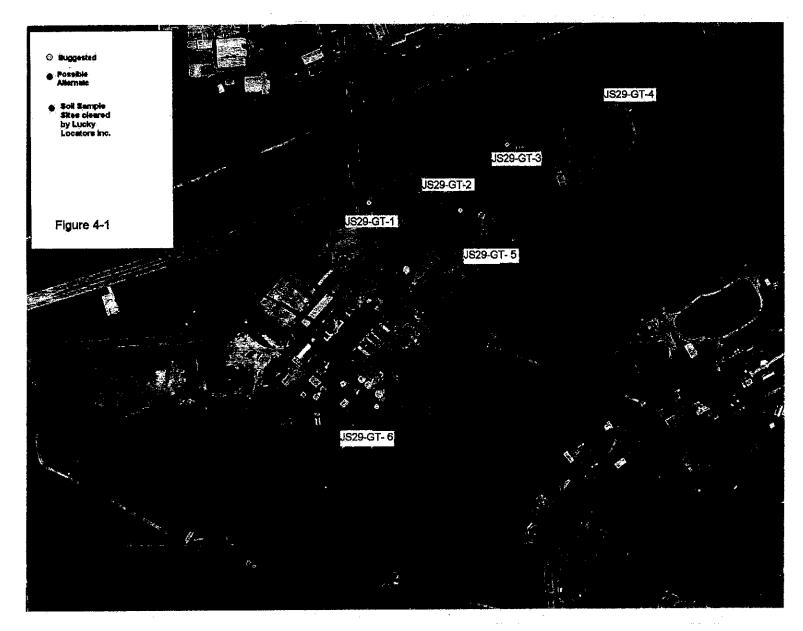
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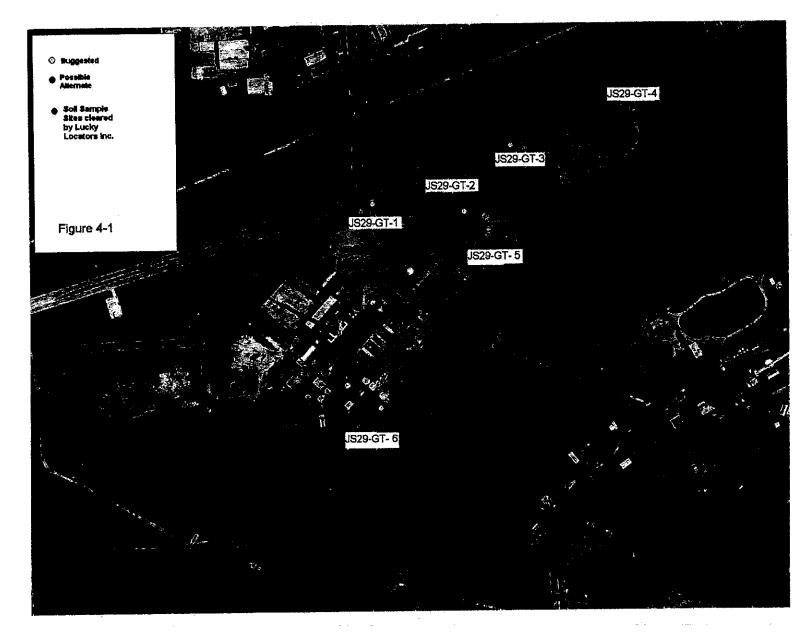
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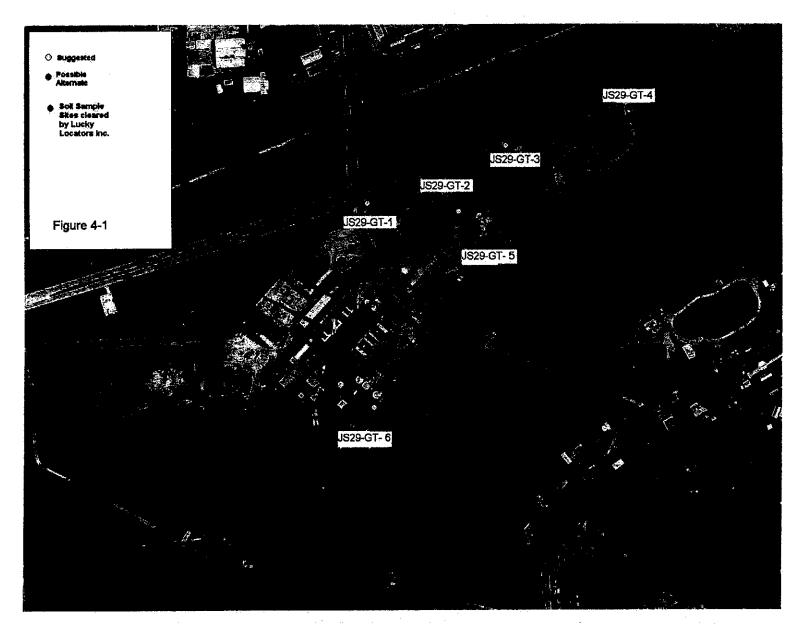


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